

# Criteria for financial planning

How can a selected financial method be assessed in terms of:

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## GOVERNANCE/ETHICS

- Which governance arrangements are necessary for this method?
  - Can the method be reconciled with the purpose of the organization?
  - Does the method correspond to the values of the organization?
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## COMPETENCE

- What is the competence in the organization?
  - Where can external expertise be bought?
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## EFFICIENCY

- What are the costs associated with the method?
  - What is the relationship between costs and expected returns?
  - What is the distribution between internal and external costs?
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## VOLATILITY

- How well can the expected returns be planned?
  - How flexible is the method?
  - What contribution does the method make to planning and securing total returns?
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## INTERDEPENDENCIES

- Does this method influence other revenue streams?
  - What are the effects on other methods (positive or negative)?
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